



NIKHIL ADHESIVES LIMITED

An ISO 9001 : 2015 Certified Company

Head Office / Regd. Office : 315, The Summit Business Bay, Opp. Cinemax,
Andheri-Kurla Road, Andheri (East), Mumbai - 400 093.

Tel.: (91) 022 - 2683 6564 / 2683 6558 / 2683 6559 • E-mail : bala@nikhiladhesives.com
Website : www.nikhiladhesives.com • CIN : L51900MH1986PLC041062

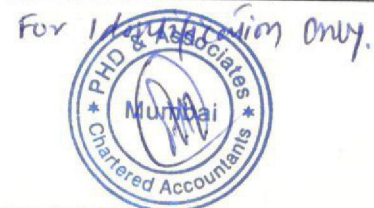


Statement of Unaudited Financial Results for the Quarter 30th June, 2019

(Rs. In Lacs)

Sr.No.	Particulars	Quarter Ended			Year Ended
		30.06.2019 Unaudited	31.03.2019 Unaudited	30.06.2018 Unaudited	31.03.2019 Audited
1	INCOME				
	Revenue from Operations	10,552.79	13,376.44	10,133.55	44,622.48
	Other Income	27.71	1.04	2.86	86.47
	Total Income from operations	10,580.50	13,377.48	10,136.41	44,708.95
2	EXPENSES				
	Cost of Materials Consumed	6,580.78	7,056.08	6,744.88	28,056.62
	Purchases of Stock-in-Trade	2,721.87	4,895.56	2,177.90	11,205.38
	Changes in Inventories of Finished goods and Stock-in-Trade	(191.82)	(45.85)	(168.22)	(51.88)
	Employee Benefits Expenses	259.73	257.30	230.69	976.95
	Finance Costs	220.10	234.31	149.64	793.84
	Depreciation and Amortisation Expense	57.34	51.95	42.73	207.22
	Other Expenses	716.56	604.47	778.53	2,777.62
	Total Expenses	10,364.56	13,053.83	9,956.15	43,965.76
3	Profit/(loss) before exceptional items and tax (1-2)	215.94	323.65	180.26	743.19
4	Exceptional Items	-	-	-	-
5	Profit/(loss) before tax (3-4)	215.94	323.65	180.26	743.19
	Tax expenses				
	(a) Current tax	69.00	96.33	56.00	197.00
	Less : MAT Credit set off	-	(10.15)	-	-
	(b) Tax adjustment for earlier year	-	(20.44)	-	(30.02)
	(c) Deferred tax	3.74	22.66	(4.09)	54.74
6	Total Tax Expense	72.74	108.70	51.91	221.72
7	Profit for the period (5-6)	143.20	214.95	128.35	521.47
	Other Comprehensive Income				
	Item that will not be reclassified to profit or loss	-	-	(0.26)	-
	Change in fair value of financial assets	(0.14)	(0.57)	-	(0.57)
	Remeasurement of defined benefit plans	(3.25)	(14.39)	-	(15.07)
	Tax Effect of above	1.08	-	-	5.03
	Remeasurement of defined benefit plans (Net of Tax)	(2.17)	(14.39)	-	(10.04)
8	Total Other Comprehensive Income	(2.31)	(14.96)	(0.26)	(10.61)
9	Total Comprehensive Income (7+8)	140.90	199.99	128.09	510.86
10	Paid-up Equity Share Capital (Face value of Rs. 10/- per share)	460.50	460.50	460.50	460.50
11	Other Equity	3,639.47			3,498.57
12	Basic and Diluted Earnings Per Share (EPS) in Rs.	*3.06	*4.34	*2.78	11.09

*Not Annualised



Unit I : Shreeji Estate, College Rd., Vadkun, Dahanu - 401 602. Maharashtra • Tel.:(02528) - 224463 / 093204 35588 • Fax : (02528) 226195

Unit II : 7A/B, Govt.Industrial Estate, Dist. Piparia, Silvassa - 396 230. D.& N. H. • Tel.:(91) 0260 - 2640055, 093747 06309

Unit III : Plot No.D - 2 / CH / 49,GIDC Industrial Estate, Industrial Phase - II, Dahej - 392 130.Tal. Vagra, Dist - Bharuch, Gujarat.



NIKHIL ADHESIVES LIMITED

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CONTINUATION SHEET

Notes :

- 1 The above results were reviewed by the Audit Committee and approved by the Board of Directors of the Company at its meeting held on August 14, 2019 and subjected to a limited review by the Statutory Auditors of the Company.
- 2 The figures for the quarter ended March 31, 2019 are the balancing figures between the figures in respect of full financial year ended March 31, 2019 and the year to date figures upto the third quarter of that financial year.
- 3 The above results are in compliance with Indian Accounting Standards (IND AS) notified by the Ministry of Corporate Affairs.

For Nikhil Adhesives Limited

(Umesh J. Sanghavi)
DIN: 00491220
Managing Director



Date : 14th August, 2019

Place : Mumbai

**SEGMENTWISE REVENUE, RESULTS AND CAPITAL EMPLOYED FOR THE QUARTER ENDED 30TH JUNE'2019**

<u>PARTICULARS</u>	<u>Quarter Ended</u>			<u>Year Ended</u>
	<u>30.06.2019</u> <u>Unaudited</u>	<u>31.03.2019</u> <u>Unaudited</u>	<u>30.06.2018</u> <u>Unaudited</u>	<u>31.03.2019</u> <u>Audited</u>
1 SEGMENT REVENUE				
(a) Manufacturing of Adhesives & Emulsions	7,858.23	8,615.62	7,847.77	33,158.80
(b) Trading in chemicals & Others	2,694.56	4,760.82	2,285.78	11,463.68
(c) Unallocable	-	-	-	-
Total				
NET SALES / INCOME FROM OPERATIONS	10,552.79	13,376.44	10,133.55	44,622.48
2 SEGMENT RESULTS PROFIT - PBIT				
(a) Manufacturing of Adhesives & Emulsions	542.65	646.48	417.87	1,598.94
(b) Trading in chemicals & Others	(68.98)	29.87	118.24	202.87
(c) Unallocable	-	-	-	-
Total	473.67	676.35	536.11	1,801.81
Less: (i) Interest & Financial Charges (Net)	220.10	234.31	149.77	793.84
(ii) Other Unallocable Expenditure net off Unallocable Income	37.63	118.40	206.08	264.78
TOTAL PROFIT BEFORE TAX	215.94	323.64	180.26	743.19
3 CAPITAL EMPLOYED				
(Segment Assets - Segment Liabilities)				
(a) Manufacturing of Adhesives & Emulsions	3,438.59	3,228.24	3,146.19	3,228.24
(b) Trading in chemicals & Others	661.38	721.74	511.96	721.74
(c) Unallocable	-	-	-	-
TOTAL	4,099.97	3,949.98	3658.15	3,949.98

